

Upcoming Financial Education Workshops from Fidelity, TIAA and Voya

Attend a complimentary web workshop from the State's deferred compensation plan (457 Plan) investment providers and learn about a variety of financial topics, including building a budget and emergency savings, navigating debt consolidation and the mortgage process and learning how to achieve financial goals and reduce stress.

- Workshops are live and easy to attend from any computer
- Virtual education presenters are available to chat and answer your questions
- Attend one event or several the choice is yours

 Workshops are also offered on-demand where you can view on your own time, wherever you are

457 Plan Investment Provider	Topic	Date and Time	Register
Fidelity	Create a Budget and Build Emergency Savings In this Building Your Financial foundation workshop, we'll help you set up two of the most important building blocks of financial life — your budget and your emergency savings. • Learn about different components of a budget • Use Fidelity's 50-15-5 saving and spending guideline • See how emergency savings are a critical part of your budget	January 18, 2023 12:00 PM	Register Here
CTIAA	Gaining Insight: Navigating Debt consolidation and mortgage process Let us explain how to manage debt more effectively and how debt consolidation works. We will also demystify obtaining a mortgage with an overview of each step, plus how to find the right loan from a credible lender. We'll help you: Understand debt and how to manage it Identify how debt consolidation could work for you Understand the mortgage process	February 7, 2023 12:00 PM	Register Here

	Acquire insight on the entire lending process		
VOVA © FINANCIAL	The importance of planning: How to achieve your financial goals and reduce stress • Learning to cope with financial stress • Simplifying the planning process • The top 5 planning actions you can take	February 28, 2023, 12:00 PM	Register Here

Can't make it to a workshop? Want to meet with a financial advisor?

Visit your 457 Plan investment provider's on-demand workshop schedule to learn about and register for other workshops or schedule a one-on-one consultation with one of your investment provider's financial advisors.

457 Plan Investment Provider	On-Demand Workshops	Schedule a 1:1 Consultation
Fidelity.	Visit Fidelity's Webcast Hub, or How You Money (NEW! - Snack-sized video series covering financial basics)	Visit Fidelity's online scheduler or call 800-642-7131
TIAA	Visit TIAA.org/webinars	Visit TIAA's online scheduler or call 800-732-8353*
VOVA FINANCIAL	Visit www.voya.com/voyalearn	Visit <u>Voya's online scheduler</u>

^{*} TIAA also administers the State's defined contribution 401(a) plan. You can discuss this with a TIAA consultant during a 1:1 session.



To get started with the 457 Plan, or to change your current contribution amount, visit the State's 457 Plan enrollment and contribution management portal, Retirement@Work. You must use Retirement@Work if you ever want to change your contribution amount. If you prefer to call Retirement@Work, they can be reached at (855) 200-0135. Please note that the Retirement@Work service is provided to the State by TIAA, so you may notice some brand crossover. Visit our 457 Plan page for additional information on setting up your 457 Plan account today!

(If you're going to print this email, use attached "Printing Version" for best results)

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