






DEPARTMENT OF ADMINISTRATION
Office of Employee Benefits

Upcoming Financial Education Workshops from Fidelity, TIAA and Voya

Attend a complimentary web workshop from the State's deferred compensation plan (457 Plan) investment providers and learn about a variety of financial topics, including choosing investments, balancing financial goals, and preparing for retirement.



- Workshops are live and easy to attend from any computer
- Virtual education presenters are available to chat and answer your questions
- Attend one event or several — the choice is yours
- Workshops are also offered on-demand where you can view on your own time, wherever you are

457 Plan Investment Provider	Topic	Date and Time	Register
	<p>Preserving Your Savings for Future Generations</p> <p><i>If you want to learn about the basics of estate planning:</i></p> <p>Get a general understanding of what assets are potentially taxable and how they might be distributed. Learn the importance of a living will and health care proxy, as well as the basics of trusts, gifting, and possible insurance replacement strategies.</p>	<p>November 15, 2022</p> <p>12:00 PM</p>	<p><u>Register Here</u></p>
	<p>Money at Work 2: Sharpening Investment Skills</p> <p>Knowledge is the best investment. Feel more secure in your savings strategy by verifying you're on the right track. And if you're off track, know what adjustments you need to make. Are you saving enough? Have you taken taxes into account? Do you have a financial plan—and have you thought about what retirement looks like?</p> <p>We'll teach you how to plan your investments and help you hold on to as much of your nest egg as possible:</p> <ul style="list-style-type: none"> • Get to know your investing personality and how it could impact the way you allocate your assets. • Check your savings progress. If you're not where you need to be, there are ways you can catch up. • See what else you should consider—like taxes, inflation 	<p>October 25, 2022</p> <p>1:00 PM</p>	<p><u>Register Here</u></p>

	and what an ordinary day in retirement will look like.		
	<p>Three Steps to a Social Security Strategy</p> <ul style="list-style-type: none"> • Explore the myths associated with Social Security • Understanding your options before starting payments • Learn what resources are available to you 	<p>December 13, 2022</p> <p>10:00 AM</p>	<p><u>Register Here</u></p>

Can't make it to a workshop? Want to meet with a financial advisor?

Visit your 457 Plan investment provider's on-demand workshop schedule to learn about and register for other workshops or schedule a one-on-one consultation with one of your investment provider's financial advisors.

457 Plan Investment Provider	On-Demand Workshops	Schedule a 1:1 Consultation
	Visit Fidelity's Webcast Hub	Visit Fidelity's online scheduler or call 800-642-7131
	Visit TIAA.org/webinars	Visit TIAA's online scheduler or call 800-732-8353*
	Visit www.voya.com/voyalearn	Visit Voya's online scheduler

* TIAA also administers the State's defined contribution 401(a) plan. You can discuss this with a TIAA consultant during a 1:1 session.

RETIREMENT@work

To get started with the 457 Plan, or to change your current contribution amount, visit the State's 457 Plan enrollment and contribution management portal, [Retirement@Work](#). You must use Retirement@Work if you ever want to change your contribution amount. If you prefer to call Retirement@Work, they can be reached at (855) 200-0135. Please note that the Retirement@Work service is provided to the State by TIAA, so you may notice some brand crossover. Visit our [457 Plan page](#) for additional information on setting up your 457 Plan account today!

(If you're going to print this email, use attached "Printing Version" for best results)

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